

# MANAGE GLOBAL SECURITY POLICIES AND ETHICAL WALLS AT SCALE

## Key Benefits

- **Implement need-to-know security and ethical walls at scale:**  
Comprehensive solution to deploy policies and secure information by department, function, client, project, or matter, across any organizational structure or global location
- **Quickly respond to client and regulatory audits:** Visual timelines and dashboards with extensive audit capabilities and advanced security enforcement allow you to meet the most rigorous security audit
- **Create local staffing administrators:**  
Devolve responsibility away from IT and risk functions with delegation of staffing responsibility to remove bottlenecks and accelerate workflow
- **Create custom collections:** Key off metadata properties maintained on matter/projects to build dynamic rules for automating security collections such as department or office

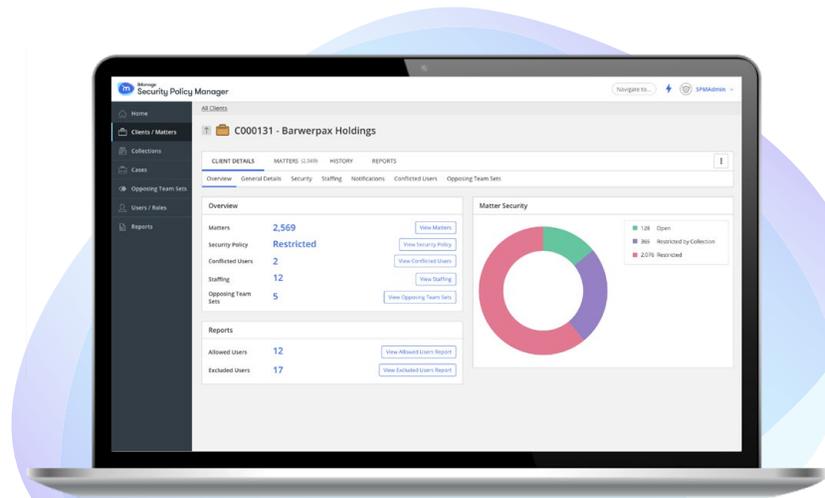
## Security + Risk Management + Information Governance

- **iManage Business Intake Manager:**  
Automated management of business intake procedures
- **iManage Conflicts Manager:**  
Single view of ethical and business conflicts
- **iManage Security Policy Manager:**  
Need-to-know security policies and information barriers at scale
- **iManage Threat Manager:**  
Data protection from internal and external threats
- **iManage Records Manager:**  
Electronic and physical records management

## A comprehensive approach to protection

Firms need a modern approach to securing sensitive content to meet the growing needs of client demands, regulatory requirements and the increasing sophistication of cyberattacks.

Securing information on a need-to-know basis and segmenting knowledge work appropriately within the firm and across multiple repositories are critical parts of a comprehensive security strategy; not only to limit the exposure and reputational damage a breach can bring, but also efficiently control access to critical content and align to modern business requirements and ethical obligations.



iManage Security Policy Matter dashboards provide easy-to-use top-level views of security settings, by client or matter

## Data protection that meets internal and external demands

iManage Security Policy Manager is the most comprehensive confidentiality solution, delivering need-to-know access to sensitive material regardless of location, or information barriers that enforce separation for lateral hires, new clients or mergers. Whether used on-premises or via the iManage Cloud, it delivers data protection at scale to meet the complexity of security policies, without impacting organization productivity or inconveniencing professionals by getting in the way of how they want to work.

## Unrivalled protection of Work content

A tight and unique integration with iManage Work ensures that security policies can be quickly established, adjusted and ultimately removed, all without costly access control cascades. This ensures there is no performance impact to Work end users or delays in new documents appearing in search results.

End users benefit from:

- Visual confirmation of protected content and lists of allowed/restricted users when policy is present
- Simple interface to request access and edit security policies directly from Work

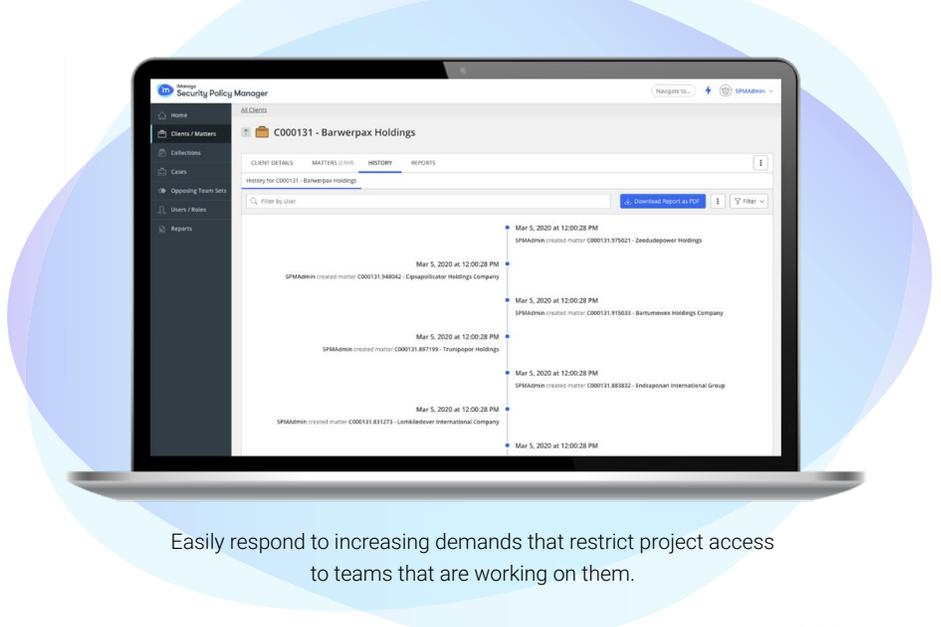
### Secure sensitive data for those who need to know

Clients are increasingly demanding access to their matters be restricted to the team that's working on them. With iManage Security Policy Manager, it is easy to enforce this, through assignment of policy to the client or individual matters.

Responsibility for maintaining access can be left with the IT service desk or handed to the client, matter owner, or their delegates.

This range of options allows the required level of self-service access to be provided, including an automatic time limit to ensure urgent requests can be resolved, even after hours. All changes are fully audited.

- Comprehensive configurable notifications keep multiple parties up-to-date on security updates
- Security memos (sent via email) can require acknowledgment by users prior to being granted access to protected content



Easily respond to increasing demands that restrict project access to teams that are working on them.

### Modern intuitive user experience

A modern responsive user interface ensures that security policies can be managed and reviewed on computers, tablets, and phones.

Security policies are clearly indicated in iManage Work, Conflicts and Records Manager client screens, making it easy to see who does and who does not have access.

Role-based dashboards enable administrators, client owners and users to view information that is pertinent to them.

### Multiple security policy types

Policy types include restricted (need-to-know) access, opposing client/matter segregation and conflicted user exclusions.

Cloud users benefit with continuous upgrades, zero downtime for

maintenance, extensive scalability and sustainable performance from anywhere, integrated analytics to intelligently monitor and protect all data from unauthorized or malicious access, and data encryption for data at rest and in motion using customer managed encryption keys.

### Protection Across Multiple Systems

Security Policy Manager supports iManage Work, Drive, Conflicts Manager and Records Manager plus a range of other systems including common network file shares, SharePoint 2016/19, time and billing systems and third party integrations.

- Generic migration tool facilitates data conversion from other walls products
- Allows configurable self-maintaining policies based on activity collected from external systems

### About iManage™

iManage is the company dedicated to Making Knowledge Work™. Its intelligent, cloud-enabled, secure knowledge work platform enables organizations to uncover and activate the knowledge that exists inside their business content and communications. Advanced Artificial Intelligence and powerful document and email management create connections across data, systems, and people while leveraging the context of organizational content to fuel deep insights, informed business decisions, and collaboration. Underpinned by best of breed security, sophisticated workflows and governance approaches, iManage has earned its place as the industry standard through continually innovating to solve the most complex professional challenges and enabling better business outcomes for over one million professionals across 65+ countries. Visit [www.imanage.com](http://www.imanage.com) to learn more.